

Recognized Obligation Payment Schedule (ROPS 21-22) - Summary
Filed for the July 1, 2021 through June 30, 2022 Period

Successor Agency: Ceres

County: Stanislaus

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	21-22A Total (July - December)	21-22B Total (January - June)	ROPS 21-22 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 1,829,829	\$ -	\$ 1,829,829
B Bond Proceeds	-	-	-
C Reserve Balance	1,829,829	-	1,829,829
D Other Funds	-	-	-
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 153,834	\$ 2,970,939	\$ 3,124,773
F RPTTF	28,834	2,845,939	2,874,773
G Administrative RPTTF	125,000	125,000	250,000
H Current Period Enforceable Obligations (A+E)	\$ 1,983,663	\$ 2,970,939	\$ 4,954,602

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Ceres
Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail
July 1, 2021 through June 30, 2022

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$40,404,897		\$4,954,602	\$-	\$1,829,829	\$-	\$28,834	\$125,000	\$1,983,663	\$-	\$-	\$-	\$2,845,939	\$125,000	\$2,970,939
2	2006 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/12/2006	12/08/2033	US Bank NA	Funding for RDA Projects	RDA No. 1	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
3	2006 Tax Allocation Bonds (Housing)	Bonds Issued On or Before 12/31/10	12/12/2006	12/08/2033	US Bank NA	Funding for RDA LMI Housing Projects	RDA No. 1	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
7	SERAF Loan Repayment	SERAF/ERAF	06/14/2010	06/30/2015	Successor Housing Agency	Repay SERAF Loan (repayment eligibility beginning in FY 2013-14)	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
9	Continuing Disclosure	Fees	01/31/2007	12/08/2033	Urban Futures, Inc.	Continuing Disclosure for TABs	RDA No. 1	55,900	N	\$4,300	-	-	-	-	-	\$-	-	-	-	4,300	-	\$4,300
12	Successor Agency Administration	Admin Costs	02/01/2012	12/08/2043	City of Ceres	Successor Agency Administration	RDA No. 1	3,375,000	N	\$250,000	-	-	-	125,000	\$125,000	-	-	-	-	-	125,000	\$125,000
21	HSC □ 34171 (d)(1)(A) Reserve	Bonds Issued On or Before 12/31/10	12/08/2003	12/08/2033	US Bank NA	D.S. Reserve request per Trust Indenture for 2015 Bonds	RDA No. 1	2,339,701	N	\$2,339,701	-	-	-	-	-	\$-	-	-	-	2,339,701	-	\$2,339,701
22	HSC □ 34171 (d)(1)(A) Reserve	Bonds Issued On or Before 12/31/10	12/08/2003	12/08/2033	US Bank NA	Replenishment of DSFR Draws	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
23	Debt Service Insufficiency Refund	Miscellaneous	06/01/2013	06/01/2014	County Auditor-Controller	Refund to TEs for HSC □ 34183 (b) subordination payments	RDA No. 1	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
24	Short Term Loan Repayment	RPTTF Shortfall	09/09/2014	06/30/2015	City of Ceres	Loan pursuant to HSC 34173(h)	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
25	General Plan Update and EIR	Professional Services	02/01/2012	06/30/2016	T.B.D.	Development Planning	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
26	Service/	Professional	02/01/	06/30/2016	T.B.D.	Approved	RDA	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Mitchell Improvements	Services	2012			C.I.P project	No. 1																
27	Whitmore Park Improvements	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
28	Smyrna Park Improvements	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
29	Whitmore Avenue (Blaker to Morgan)	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
30	River Bluff Regional Park	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
31	Water System Improvements	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
32	Sewer System Improvements	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
33	Downtown Planning & Infrastructure	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
34	Roadway Improvements	Professional Services	02/01/2012	06/30/2016	T.B.D.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
35	Service/Mitchell Interchange Design/EIR	Professional Services	02/01/2012	06/30/2016	Nolte Associates, Inc.	Approved C.I.P project	RDA No. 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
36	Bond Trustee Fees	Fees	12/08/2003	12/08/2033	US Bank NA	Bond Trustee Administration Fees	RDA No. 1	62,500	N	\$5,000	-	-	-	-	-	\$-	-	-	-	-	5,000	-	\$5,000
37	2015 Tax Allocation Refunding Bonds	Refunding Bonds Issued After 6/27/12	06/07/2015	12/15/2033	US Bank NA	Refunding of 2003 Bonds		8,711,271	N	\$587,976	-	430,904	-	28,834	-	\$459,738	-	-	-	-	128,238	-	\$128,238
39	2020 Tax Allocation Refunding Bonds	Refunding Bonds Issued After 6/27/12	02/01/2020	12/15/2035	US Bank NA	Refunding of 2006 non-housing and 2006 Housing Bonds		25,860,525	N	\$1,767,625	-	1,398,925	-	-	-	\$1,398,925	-	-	-	-	368,700	-	\$368,700

Ceres
Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances
July 1, 2018 through June 30, 2019
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
		Fund Sources					
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
	ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/18) RPTTF amount should exclude "A" period distribution amount.	2,273,735				-	C-1 is debt service reserve fund held by the Bond Trustee bank
2	Revenue/Income (Actual 06/30/19) RPTTF amount should tie to the ROPS 18-19 total distribution from the County Auditor-Controller					3,069,158	
3	Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19)					3,069,158	
4	Retention of Available Cash Balance (Actual 06/30/19) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	2,273,735					C-4 is debt service reserve fund held by the Bond Trustee bank
5	ROPS 18-19 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC		No entry required				
6	Ending Actual Available Cash Balance (06/30/19) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$-	\$-	\$-	

Ceres
Recognized Obligation Payment Schedule (ROPS 21-22) - Notes
July 1, 2021 through June 30, 2022

Item #	Notes/Comments
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21	Supplemental Indenture from the 2020 Bonds has modified the Reserve Request, per Section 8.04 of 2020 Supplemental Indenture
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